

2007 HEALTH CARE WORKSHEET FOR FLEX-PLANS & HSAS

Estimate Health Care Expenses For You and Your Family & Save Taxes!

2007 Tax Brackets with FICA & Medicare

Income Tax Brackets	Filing Status			
	Single	MFJ	MFS	HOH
\$1 - \$7,825	17.65	17.65	17.65	17.65
7,826 - 11,200	22.65	17.65	22.65	17.65
11,201 - 15,650	22.65	17.65	22.65	22.65
15,651 - 31,850	22.65	22.65	22.65	22.65
31,851 - 42,650	32.65	22.65	32.65	22.65
42,651 - 63,700	32.65	22.65	32.65	32.65
63,701 - 64,250	32.65	32.65	32.65	32.65
64,251 - 77,100	32.65	32.65	35.65	32.65
77,101 - 97,500	35.65	32.65	35.65	32.65
97,501 - 97,925	29.45	26.45	29.45	26.45
97,926 - 110,100	29.45	26.45	34.45	26.45
110,101 - 128,500	29.45	26.45	34.45	29.45
128,501 - 160,850	29.45	29.45	34.45	29.45
160,851 - 174,850	34.45	29.45	34.45	29.45
174,851 - 178,350	34.45	29.45	36.45	29.45
178,351 - 195,850	34.45	29.45	36.45	34.45
195,851 - 349,700	34.45	34.45	36.45	34.45
349,701 & Over	36.45	36.45	36.45	36.45

Add State Taxes of 3% to 9% for Extra Savings if applicable.
Social Security Limit for 2007 is \$97,500; salaries above that amount save 6.2%, but Medicare payments of 1.45% continue.

Complete Health Care List and Tax Calculator at:
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Be sure to include medical supplies (band-aids, rubbing alcohol) and over-the-counter drugs: allergy medication, aspirin, antacids, cold medicine and pain relievers for you and family members.

For HSAs, you may include long-term care insurance and COBRA premiums.

Health Care Worksheet

List your family's out-of-pocket health care expenses for the plan year (except premiums).

A. Medical Expenses

1. Deductibles -----
2. Co-Payments -----
3. Physicals -----

B. Dental Expenses

1. Deductibles -----
2. Co-Payments/Crowns -----

C. Prescription & Nonprescription Drugs

1. Copays (Generic/Brand) -----
2. Nonprescription -----

D. Vision Care Expenses

1. Exams/Co-Payments -----
2. Glasses/Contacts/Supplies -----

E. Other Health Care Expenses

1. Mileage (TAI will add the 2007 rate) -----
2. Parking -----
3. Lodging [to \$50 per night] -----

TOTAL EXPENSES \$ _____

TAX SAVINGS \$ _____

Multiply Total Expenses
by Tax Bracket